



## Implementation Overview



### Kickoff Call

You will complete a phone call and webinar with your client services manager to confirm options, provide tips, and answer questions. Please expect 4-6 weeks for implementation after this call.



### Configuration

Your client services manager will create your web-based platform and configure the system based on the features you selected.



### Evaluation & Testing

Your implementation specialist will instruct you on how to review the simple payment plan sign-up process from a parent's perspective.



### Go Live

Information and customized links or invites will be provided to allow families to sign up for a payment plan.



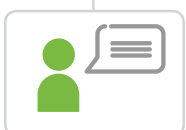
### Training

Web-based training will include information on making changes, viewing reports, and other FACTS processes.



### Parent Action

Families can begin signing up for payment plans.



### Account Management

A dedicated account manager is assigned to provide guidance during the school year.